

[logo]

**Company name**

Title	
Date	
Required Equipment	
Investment (€)	
Period (years, grace?)	
Project leader	
Other (how Mibiton was contacted)	

# Executive Summary

## **Investment Request**

- 2.1** Company & Background
- 2.2** Organisation and Management
- 2.3** Technology, Service and IP
- 2.4** Markets, Products and Customers

## 2.1 The Company & Development

- Company history
- Introduction to the field and global markets
- Business model, core assets

## 2.2 Organisation and Management

- Description of the Management Team, including Organogram
- Board & Shareholders
- Legal structure
- CVs as attachments

## 2.3 Technology, Service and IP

- Description Technology or Service Platform (explanatory figures)
- Patents and other IP (overview, include table)
- FTO analyses as attachment, if available

## 2.4 Markets, Products and Customers

- Business and market opportunities
- USP's and competitors
- Product development
- Quality Assurance & Regulatory Affairs
- Partnerships
- Lead customers



## 3. Requested Mibiton facilities

- Why using Mibiton instead of other funding sources?
- Company development in relation to requested investment
- Description of the CAPEX investment (max k€ 500)
- Which Mibiton financing model is required (include spreadsheet as appendix)?

## 4. Financials

- P & L / cashflow prognoses, Mibiton investment included
- Milestone funding, please specify
- Non-dilutive funding
- Capitalization Table
- Long- and short term debts
- Exit strategy

## Appendices / Due Diligence issues

Item	Action
Annual Report (latest / draft)	Review by Investment Manager (IM)
Term sheet / SSA /SHA	Review by IM
Patent (applications)	Review by IM
Freedom to Operate study	Review by IM
Relevant contracts	Review by IM
Relevant stakeholders	Interview by IM
Detailed financials (forecast)	Appendix
Historical financials (3 yrs)	Appendix
Scientific papers	Appendix
Mibiton financing Excel sheet	Appendix
Quotations equipment	Provide to Mibiton / include summary

## 0.0 Template slide to copy and insert

- Please try to limit the application to about 35 slides.